

CHILDS Advises FFL Partners on its Recapitalization of Crisis Prevention Institute Inc.

Atlanta, GA – January 9, 2017 – CHILDS Advisory Partners (“CHILDS”) served as the exclusive financial advisor to FFL Partners (“FFL”), a leading middle market private equity firm, on its recapitalization of Crisis Prevention Institute Inc. (“CPI” or the “Company”).

Based in Milwaukee, WI, CPI is a global leader in crisis prevention training solutions for the de-escalation of aggressive behaviors and nonviolent physical intervention. The Company also provides dementia care training for customers in the education and healthcare sector. CPI’s training solutions are targeted towards “duty of care” providers at schools, hospitals, mental health clinics, long term care facilities, juvenile detention centers, and other organizations. The Company has been a clear market leader in outsourced, professional crisis prevention training since its inception in 1980. CPI’s training platform provides significant value-add to its more than 9,000 customers worldwide enabling them to heighten their compliance standards in a constantly evolving and complex regulatory environment.

Cas Schneller, Partner at FFL, stated “CHILDS’ relationships and insights into the training sector helped position FFL for a successful outcome. We are very excited to support CEO Tony Jace and his team in continuing the Company’s success and finding new ways for CPI to have a positive impact on even more individuals and organizations.”

About Crisis Prevention Institute Inc.

Headquartered in Milwaukee, WI, CPI is a global leader in crisis prevention, non-violent physical intervention, and dementia care training solutions. The Company has over 9,000 customers globally with over one million individuals participating in their training curriculum each year. For over 30 years, CPI has been the gold standard in non-violent physical intervention training.



About FFL Partners

FFL Partners, headquartered in San Francisco, California, is a private equity firm with over \$4.5 billion under management focused on middle market companies in the education, healthcare, media, financial services, and manufacturing sectors. FFL’s principals leverage their strategic and operational expertise to work with management teams to help drive financial performance, increase operational excellence, and grow earnings.



About CHILDS Advisory Partners

CHILDS Advisory Partners provides exceptional investment banking services to high-performing middle market business services, healthcare and technology companies. Our unique combination of sector expertise, process excellence, and a deep, experienced team allows us to achieve successful outcomes for our clients. Collectively, our senior bankers have executed over 450 M&A and financing transactions. CHILDS Advisory Partners was named the 2016 Boutique Investment Banking Firm of the Year by The M&A Advisor. CHILDS is a member of FINRA and SIPC and is a registered broker-dealer. Please visit www.childsadvisorypartners.com for more information about our firm.



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