

## CHILDS Advises America II in its Recapitalization by Wynnchurch Capital

**Atlanta, GA – November 7, 2017** – CHILDS Advisory Partners (“CHILDS”) served as the exclusive financial advisor to America II Electronics (“America II” or “the Company”), a leading global distributor of electronic components, in its recapitalization by Wynnchurch Capital, a Chicago-based middle-market private equity firm.

Founded in 1989, America II supplies a broad array of electronic components for use in higher value-add applications across diversified end-markets including industrial controls and sensors, medical devices, data networks, internet-connected products, and material handling/transportation equipment.

“Our leadership team is very excited about this next step for our business and we are confident that our partnership with Wynnchurch will propel America II’s leadership position and enable us to significantly expand our global footprint,” said Michael Galinski, Chief Executive Officer and Founder of America II. Jed Pecchioli, Chief Operating Office of America II commented, “Wynnchurch will bring new resources and tools to help us drive towards operational excellence and continue our strong track record of growth with best-in-class customer service.”

Galinski added, “The CHILDS team provided valuable assistance throughout the process to select the right partner that will help us achieve further growth. We appreciate their thoughtful and high-touch approach.”

Jason Wallace, Managing Director at CHILDS Advisory Partners, said, “We enjoyed working with the high-quality management team of America II as they evaluated partnership opportunities and are pleased to bring about a successful outcome. The Company is a clear industry leader due to the quality of their procurement and distribution offerings. America II has found a great partner in Wynnchurch that will support them in their growth strategies moving forward.”

### About America II Electronics

America II is a global leader in electronic component distribution and supply chain services serving a broad array of products for use in higher value-add applications. The Company has a global footprint and sources and stocks 1 billion+ components with 100,000+ unique SKUs. America II was founded in 1989 and is headquartered in St. Petersburg, Florida with a global footprint and offices in the UK, Germany, China, Japan, Singapore, and Mexico.



### About Wynnchurch Capital

Wynnchurch Capital, LLC, headquartered in the Chicago suburb of Rosemont, Illinois, with offices in California and Canada, was founded in 1999, and is a leading middle-market private equity investment firm. Wynnchurch’s strategy is to partner with middle market companies in the United States and Canada that possess the potential for substantial growth and profit improvement. Wynnchurch Capital manages a number of private equity funds with \$2.2 billion of committed capital under management and specializes in recapitalizations, growth capital, management buyouts, corporate carve-outs and restructurings.



### About CHILDS Advisory Partners

CHILDS Advisory Partners provides investment banking services to middle market business services, healthcare and technology companies. CHILDS’ combination of sector focus, process excellence and a deep, experienced team drives the delivery of superior client outcomes. With over 45 professionals, CHILDS is one of the fastest growing M&A advisors in the U.S. and was named the 2016 Boutique Investment Bank of the Year by The M&A Advisor.



Please contact us to learn more about working with the CHILDS team:

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