

CHILDS Advises Taos in its Majority Recapitalization by Bunker Hill Capital

Atlanta, GA – September 8, 2015 – CHILDS Advisory Partners (“CHILDS”) served as the exclusive financial advisor to Taos Mountain, LLC (“Taos” or the “Company”) in its recent majority recapitalization by Bunker Hill Capital (“Bunker Hill”), a leading Boston-based private equity investor in lower middle market companies. Based in Silicon Valley, California, Taos (www.taos.com) is a leading IT infrastructure consulting and managed services firm that delivers technical and strategic solutions to address challenges throughout a company’s IT lifecycle.

Taos’ expertise in leading edge technologies and deep knowledge across all infrastructure, cloud operations and datacenter domains allows the Company to organize its service offerings around the four main stages of the IT lifecycle: Plan (advisory services), Design (development of architecture and solutions), Build (physical or virtual system components), and Run (on-site support and managed services). The Company has assembled a highly knowledgeable and experienced professional team of consultants through its unique, rigorous hiring practices and extensive training programs.

Rufus Clark, Managing Partner of Bunker Hill Capital, said, “Taos is an extremely well run IT services platform with strong share in the world’s most advanced technology market, the Bay area. Its customers are extremely loyal and provided the highest net promoter score we’ve ever seen, which solidified our belief that the platform is poised for significant growth in existing and new markets.”

Ric Urrutia, CEO of Taos, said, “We engaged CHILDS Advisory Partners based on their extensive IT Services experience, industry knowledge and track record. The process resulted in a closed transaction with a tremendous private equity group that we feel is a perfect fit for our culture and will be an excellent partner for the future of Taos.”

This acquisition was effective August 25, 2015.

About Taos Mountain, LLC:

Taos Mountain, LLC is a Silicon Valley based IT infrastructure consulting and managed services firm that delivers technical and strategic solutions that address challenges throughout a company’s IT lifecycle. Taos has provided its services to over 1,000 clients, and it is known in the marketplace for its expertise in addressing transformational and disruptive technologies as well as for optimizing legacy IT infrastructure environments. Taos differentiates itself from competitors through its depth of talent and expertise, the ability to flexibly engage at any point in a company’s IT lifecycle, and an intense focus on client success and satisfaction. For more information on Taos, please visit www.taos.com.

About Bunker Hill Capital, L.P.:

Bunker Hill Capital is a private equity firm that makes investments in lower middle market companies with enterprise values up to \$120 million. The principals of Bunker Hill Capital have invested over \$555 million in 35 transactions and target opportunities across four industry sectors including industrial products, business services, consumer products and specialty retail. For more information on Bunker Hill Capital, please visit www.bunkerhillcapital.com.

About CHILDS Advisory Partners:

achieve successful outcomes for our clients. Collectively, our senior bankers have executed over 450 M&A and financing transactions. CHILDS is a member of FINRA and SIPC and is a registered broker-dealer.

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